

**DETERMINATION OF HEIRSHIP APPLICATION  
[PROBATE—NO WILL]**

<b>TODAY'S DATE:</b>	
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**APPLICANT'S NAME (your name):** \_\_\_\_\_

**FULL LEGAL NAME  
OF DECEDENT:** \_\_\_\_\_

**DATE OF DEATH:** \_\_\_\_\_

**LAST THREE DIGITS OF  
DECEDENT'S DRIVERS LICENCE NO.:** \_\_\_\_\_

**LAST THREE DIGITS OF  
DECEDENT'S SOCIAL SECURITY NO.:** \_\_\_\_\_

**PLACE OF DEATH (City, County, State):** \_\_\_\_\_

**Describe any relevant family history and/or facts that are necessary to explain the relationship (sibling, spouse, etc.) between the decedent and distributees:**

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**NAME(S) OF DISTRIBUTEES**

The names and addresses of all the Distributees, heirs, devisees, or assigns  
of the money or property of the estate of Decedent are as follows:

<b>FULL LEGAL NAME OF DISTRIBUTEE, HEIR, DEVISEE, OR ASSIGNS</b>	<b>RESIDENCE ADDRESS AND PHONE NUMBER</b>	<b>RELATIONSHIP TO DECEDENT (e.g., son, daughter)</b>	<b>% SHARE OF ESTATE (if known)</b>

(attach additional pages, if necessary)

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**ASSETS**

All of the assets of Decedent's estate, including homestead and exempt property, are as follows:

<b>ASSET</b>	<b>DESCRIPTION</b>	<b>VALUE</b>

(attach additional pages, if necessary)

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**LIABILITIES**

All of the liabilities of Decedent's estate are as follows:

CREDITOR	DESCRIPTION	AMOUNT OF CLAIM

(attach additional pages, if necessary)

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**To the best of your knowledge, please answer the following questions:**

**TRUE or FALSE:** At the time of death, a validly executed Will did NOT exist.

**TRUE or FALSE:** At the time of death, the Decedent owned REAL PROPERTY (e.g., land, real property, real estate, realty, or immovable property).

**TRUE or FALSE:** The Decedent received financial assistance from at least one federally funded benefits program (Medicaid, Medicare, Veterans, etc.).

**TRUE or FALSE:** The Decedent's estate is subject to MERP (Medicaid Estate Recovery Program).

**TRUE or FALSE:** The KNOWN LIABILITIES of the estate EXCEED the total value of the KNOWN ASSETS of the estate.

**TRUE or FALSE:** There will be a need to APPOINT APPRAISERS for this Estate. (An appraiser is necessary if the value of certain assets cannot be reasonably estimated.)

**TRUE or FALSE:** A petition for the appointment of a PERSONAL REPRESENTATIVE is already pending or already has been granted for the Decedent's estate. (In other words, another probate proceeding already has been filed, either in Texas or another state.)

**PLEASE ATTACH  
CERTIFICATE OF DEATH  
(COPY or ORIGINAL)**

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**R. DEAN DAVENPORT**  
ATTORNEY AT LAW

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**2150 S. Central Expressway, Suite 200  
McKinney, Texas 75070-4000  
[www.EstateLawTexas.com](http://www.EstateLawTexas.com)  
**FAX: 469-342-8058****